Policy Maturity Report

The policies associated with the following APNumbers have matured. APNumbers will remain on this report for 90 days after the last death benefit check has been mailed on that particular policy.

<u>APNumber</u>	00.0007004	
10-0000585	99-0007901	
20-000006		
30-0000004		
50-000017		
50-0000145		
50-0000182		
92-000067		
99-0000428		
99-0000815		
99-0002031		
99-0002718		
99-0003315		
99-0004490		
99-0005565		
99-0006451		
99-0006453		
99-0006876		
99-0006897		
99-0007803		

Disclaimer:

Please be advised that there are various factors involved in the ultimate payment of death benefit funds to each MBC investor. Several of these factors are not under the direct control of the Trust or its agents. The Trust has no control over the ability to always *timely* receive certified death certificates from appropriate governmental agencies; to timely obtain valid and completed tax forms from the investors; or each Insurance Carrier's time for processing the death benefit claims and remitting the proceeds to the Trust.

At times, the entire process can be a lengthy one. However, when the death benefit proceeds are received by the Trust, its agents will take prompt and necessary steps so that each named applicable beneficiary will be forwarded a check as efficiently as possible. We appreciate your cooperation and patience during this process.