Policy Maturity Report

The policies associated with the following APNumbers have matured. APNumbers will remain on this report for 90 days after the last death benefit check has been mailed on that particular policy.

<u>APNumber</u>	
10-0000585	99-0007745
20-000006	99-0007803
30-000004	99-0007827
50-000017	99-0007901
99-0000428	99-0007903
99-0002031	
99-0002375	
99-0002375	
99-0002718	
99-0003375	
99-0004490	
99-0005565	
99-0006432	
99-0006451	
99-0006453	
99-0006876	
99-0006897	
99-0007634	
99-0007744	
33 000//44	

Disclaimer:

Please be advised that there are various factors involved in the ultimate payment of death benefit funds to each MBC investor. Several of these factors are not under the direct control of the Trust or its agents. The Trust has no control over the ability to always *timely* receive certified death certificates from appropriate governmental agencies; to timely obtain valid and completed tax forms from the investors; or each Insurance Carrier's time for processing the death benefit claims and remitting the proceeds to the Trust.

At times, the entire process can be a lengthy one. However, when the death benefit proceeds are received by the Trust, its agents will take prompt and necessary steps so that each named applicable beneficiary will be forwarded a check as efficiently as possible. We appreciate your cooperation and patience during this process.