Policy Maturity Report

The policies associated with the following APNumbers have matured. APNumbers will remain on this report for 90 days after the last death benefit check has been mailed on that particular policy.

<u>APNumber</u>			
99-0000097			
99-0004477			
99-0004947			
99-0005593			
99-0005830			
99-0006918			
99-0007179			
99-0007355			
99-0007523			
99-0007648			
99-0007669			
99-0007984			
99-0007985			
99-0008425			
99-0008571			

Disclaimer:

Please be advised that there are various factors involved in the ultimate payment of death benefit funds to each MBC investor. Several of these factors are not under the direct control of the Trust or its agents. The Trust has no control over the ability to always *timely* receive certified death certificates from appropriate governmental agencies; to timely obtain valid and completed tax forms from the investors; or each Insurance Carrier's time for processing the death benefit claims and remitting the proceeds to the Trust.

At times, the entire process can be a lengthy one. However, when the death benefit proceeds are received by the Trust, its agents will take prompt and necessary steps so that each named applicable beneficiary will be forwarded a check as efficiently as possible. We appreciate your cooperation and patience during this process.