Policy Maturity Report

The policies associated with the following APNumbers have matured. APNumbers will remain on this report for 90 days after the last death benefit check has been mailed on that particular policy.

<u>APNumber</u>	
10-0000581	
30-000013	
99-000087	
99-000683	
99-0003604	
99-0004567	
99-0005170	
99-0006218	
99-0006397	
99-0006493	
99-0006732	
99-0007349	
99-0007539	
99-0007613	
99-0007614	
99-0007637	
99-0007659	
99-0007792	
99-0007964	
99-0007968	
99-0007998	
99-0008581	

Disclaimer:

Please be advised that there are various factors involved in the ultimate payment of death benefit funds to each MBC investor.

Several of these factors are not under the direct control of the Trust or its agents. The Trust has no control over the ability to always timely receive certified death certificates from appropriate governmental agencies; to timely obtain valid and completed tax forms from the investors; or each Insurance Carrier's time for processing the death benefit claims and remitting the proceeds to the Trust.

At times, the entire process can be a lengthy one. However, when the death benefit proceeds are received by the Trust, its agents will take prompt and necessary steps so that each named applicable beneficiary will be forwarded a check as efficiently as possible. We appreciate your cooperation and patience during this process.